INVESTMENT OVERVIEW

**INVESTMENT OVERVIEW**

**COMMITTED OWNERSHIP**

40%+

Management & Employee Ownership

**FOCUS ON PROFITABILITY**

$3.8MM*

Trailing 12 Month Free Cash Flow

**CAPITALIZED FOR GROWTH**

$22.2MM*

Cash & Cash Equivalents

**GROWING INVESTOR BASE**

$102MM§

Recent Market Capitalization

**FINANCIAL HIGHLIGHTS 2019-2023**

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue</th>
<th>Adjusted EBITDA¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>$49.3MM</td>
<td>$6.2MM</td>
</tr>
<tr>
<td>2020</td>
<td>$51.2MM</td>
<td>$9.1MM* (incl. $3.3MM CEWS)</td>
</tr>
<tr>
<td>2021</td>
<td>$55.2MM</td>
<td>$8.3MM* (incl. $1.0MM CEWS)</td>
</tr>
<tr>
<td>2022</td>
<td>$72.9MM</td>
<td>$6.6MM</td>
</tr>
<tr>
<td>2023</td>
<td>$80.8MM</td>
<td>$6.7MM</td>
</tr>
</tbody>
</table>

*As of December 31, 2023.

¹Adjusted EBITDA defined as net profit (loss) excluding interest, taxes, depreciation and amortization (EBITDA) as adjusted for share-based compensation and related expenses, foreign exchange gains and losses and transaction-related expenses including those related to going public.

²Adjusted EBITDA was $8.3 million in 2021 compared to $9 million in 2020. However, when normalized for the Canadian Government’s COVID-19 wage subsidy, which was $1 million in 2021 compared to $3.3 million in 2020, adjusted EBITDA increased 28% in 2021 compared to 2020.
CONNECTING POWERFUL TRANSACTIONS
To make every transaction meaningful by unlocking insightful opportunities that empower brands and customers through reliable technology and exceptional support.

**COMPANY HIGHLIGHTS**

132,000+
Active Locations

380+
Employees

100+
Countries

12
Global Offices

<2%
Client Concentration

<1%
Churn

**ANALYTICS**
Extensive and real time

**ENGAGEMENT**
Gift card and loyalty

**POINT-OF-SALE**
Cloud-based and secure

**PAYMENTS**
Digital and in-store

**INTEGRATION**
1,000+ APIs

**CAPITALIZATION & KEY METRICS**

Share Price\(\$\): $0.80

Market Capitalization: $102MM

Enterprise Value: $85MM

Basic Shares Outstanding: 128MM

Diluted Shares Outstanding: 148MM

Analyst Coverage: Research Capital

Learn more at investors.givex.com or email us at ir@givex.com

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\(^{\text{As at March 21, 2024.}}\)

Certain written statements in this document may constitute "forward-looking information" reflecting the current expectations of Givex Corp. ("Givex"). This information reflects Givex's current beliefs with respect to future events and are based on information currently available to management. Forward-looking information involves significant known and unknown risks, uncertainties, and assumptions. Many factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking information.