

giveX[®]

TSX: GIVX
OTCQX: GIVXF

INVESTMENT OVERVIEW

COMMITTED
OWNERSHIP

40%+

Management &
Employee Ownership

FOCUS ON
PROFITABILITY

\$3.8MM*

Trailing 12 Month
Free Cash Flow

CAPITALIZED FOR
GROWTH

\$22.2MM*

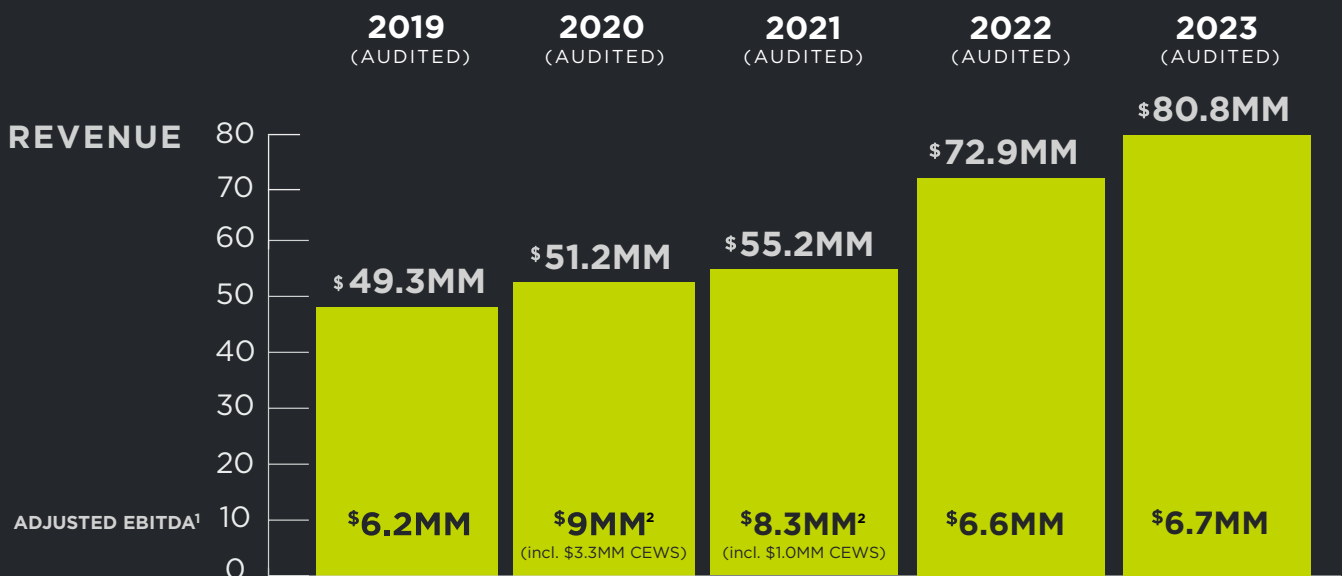
Cash & Cash
Equivalents

GROWING
INVESTOR BASE

\$102MM[§]

Recent Market
Capitalization

FINANCIAL HIGHLIGHTS 2019-2023



*As of December 31, 2023.

¹Adjusted EBITDA defined as net profit (loss) excluding interest, taxes, depreciation and amortization (EBITDA) as adjusted for share-based compensation and related expenses, foreign exchange gains and losses and transaction-related expenses including those related to going public.

²Adjusted EBITDA was \$8.3 million in 2021 compared to \$9 million in 2020. However, when normalized for the Canadian Government's COVID-19 wage subsidy, which was \$1 million in 2021 compared to \$3.3 million in 2020, adjusted EBITDA increased 28% in 2021 compared to 2020.

CONNECTING POWERFUL TRANSACTIONS

To make every transaction meaningful by unlocking insightful opportunities that empower brands and customers through reliable technology and exceptional support.

COMPANY HIGHLIGHTS

132K+

ACTIVE LOCATIONS

380+

EMPLOYEES

100+

COUNTRIES

12

GLOBAL OFFICES

<2%

CLIENT CONCENTRATION

<1%

CHURN



ANALYTICS

Extensive and real time



ENGAGEMENT

Gift card and loyalty



POINT-OF-SALE

Cloud-based and secure



PAYMENTS

Digital and in-store



INTEGRATION

1,000+ APIs

CAPITALIZATION & KEY METRICS

Share Price[§]: **\$0.80**

Market Capitalization: **\$102MM**

Enterprise Value: **\$85MM**

Basic Shares Outstanding: **128MM**

Diluted Shares Outstanding: **148MM**

Analyst Coverage: **Research Capital**

Learn more at investors.givex.com or email us at ir@givex.com

GROWTH PLANS



ACCELERATE M&A

Accelerate growth with strategic acquisitions



LAND & EXPAND

Upsell high margin services to existing clients



ORGANIC GROWTH

Acquire merchants through direct sales, resellers & RFPs

[§]As at March 21, 2024.

Certain written statements in this document may constitute "forward-looking information" reflecting the current expectations of Givex Corp. ("Givex"). This information reflects Givex's current beliefs with respect to future events and are based on information currently available to management. Forward-looking information involves significant known and unknown risks, uncertainties, and assumptions. Many factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking information.